

FieldEdge Boost!

A brand new, one-day virtual group training to give your team the boost they need to use FieldEdge effectively with a focus on efficiency

Wednesday, AUG 24th
9AM - 5PM EST

Efficient Dispatching 9AM - 10AM EST

The key to dispatching quickly and efficiently is understanding how the Book for Later feature works with Skills and Tasks. In this segment we will explore how these concepts along with tags, advanced dispatch filters, and slide out panel features can optimize your dispatching process.

Advanced Selling 10AM - 12PM EST

Find out everything you need to know about creating items, setting up spiffs, building bundles, and utilizing them to create multi-option quotes in office and on mobile. We will dive into the features of FieldEdge Premier to help your business drive revenue.

Lunch Break 12PM - 1PM EST

We'll keep the line open, so you can network with other attendees during the lunch break!

MailChimp Integration 1PM - 1:30PM EST

Unleash the power of MailChimp marketing with FieldEdge. Know how to setup automated customer journeys and communicate with your customers effectively with this Integration.

Part Requests 1:30PM - 2:30PM EST

Keep track of all your job-specific purchases in one place. Utilizing Part Requests as Purchase Orders, see how FieldEdge can save Accounts Payable time by posting as bills.

Service Agreements 2:30PM - 3:30PM EST

Learn everything you need to know to take charge of your Agreements within FieldEdge. Uncover the ins and outs of building and scheduling, as well as setting up communication templates to automatically notify your customers when they are due for maintenance.

Show Me the Money 3:30PM - 4PM EST

See how an integrated payment processing solution can help save you time from the office and the field, and even get you paid faster. Store payment on file for service, use it to setup auto-renewal for maintenance, and communicate automatically when payment declines or expires.

Reporting 4PM - 5PM EST

Make the most out of FieldEdge Premier by learning how to modify reports by adding filters and columns, changing sort orders and groupings, and even calculating summaries.